

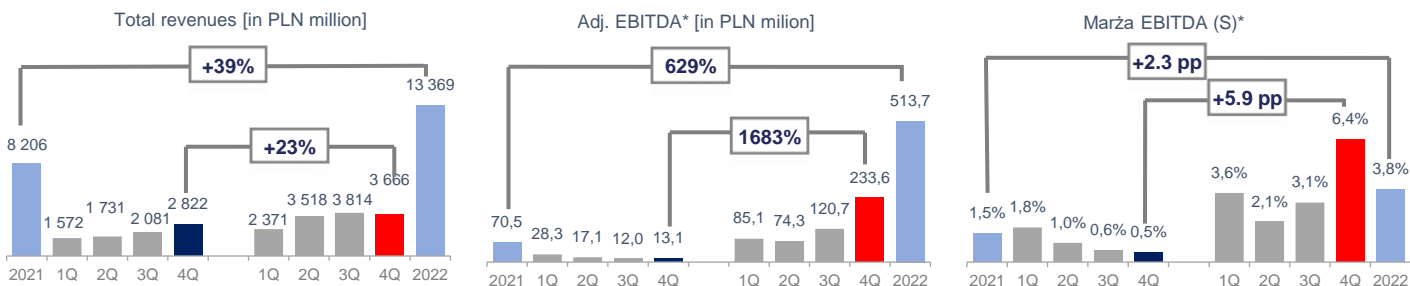
Last year proved that the UNIMOT Group is prepared to operate effectively in a very difficult and unpredictable external environment. New challenges emerged, such as, for example, unprecedented volatility in raw material prices or supply chain and logistics disruptions. By responding appropriately to the changes, the UNIMOT Group generated record financial results.

As part of its efforts to make the supply chain more flexible and to ensure the supply of products from non-sanctioned destinations, the UNIMOT Group has had a leased deep-water fuel terminal Gulfhavn in Denmark since April 2022, which enables the unloading of fuel from the largest tankers arriving in Europe and the onward transportation of fuel to Poland.

After the balance sheet date, we finalised the acquisition of Lotos Terminale, obtaining the infrastructure, consisting of 9 fuel terminals, as well as the facilities in Jasto and Czechowice-Dziedzice. We purchased shares in Olavion, a company operating in the rail transport sector, and additionally rail tankers with a capacity of over 18 thousand m³. The above investments will significantly secure the Group's business activities for the coming years and make it independent of external service providers.

Taking into account the expected effects of the initiatives and projects undertaken in 2022, I am convinced that the UNIMOT Group will enter the next year even stronger.

Adam Sikorski, President of the Management Board of UNIMOT S.A.

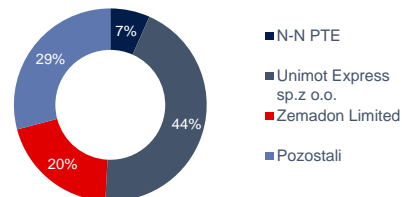


[in PLN million]	UNIMOT Group			2022 - Main business segments						
	2022	2021	Change	DIESEL+ BIO	LPG	Natural Gas	Electricity	Photovoltaics	Petrol stations	Other
Net revenues	13 384 882	8 207 216	63%	10 579 269	1 054 336	605 194	457 184	7 769	500 707	154 588
Operating profit	485 374	104 410	364.9%	436 581	68 548	20 657	24 547	-1 981	-4 555	3 293
<i>Operating profit</i>	1.5%	0.4%	1.1 p.p.	4.1%	6.5%	3.4%	n.d.	n.d.	n.d.	2.1%
EBITDA**	502 463	116 419	331.6%	445 180	69 179	30 340	25 478	759	1 397	1888
<i>EBITDA margin**</i>	1.6%	0.5%	1.1 p.p.	4.2%	6.6%	5.0%	5.6%	9.8%	0.3%	1.2%
Adj. EBITDA*	513 663	70 596	627.6%	436 001	-	-	46 978	-	-	-
<i>Adj. EBITDA margin*</i>	0.3%	0.6%	-0.3 p.p.	4.1%	-	-	10.3%	-	-	-
Net profit	373 897	75 961	392.2%	425 466	68 452	19 971	24 556	-1 870	-6 412	3 011.00
<i>Net profit margin</i>	1.1%	0.2%	0.9 p.p.	4.0%	6.5%	3.3%	5.4%	n.d.	n.d.	1.9%

Other = other refined products (lubricants, bitumen products and crude oil)

	2022	2021	Cel***
Financial liquidity ratio (current assets / short-term liabilities)	1.61	1.28	min 1.2
Interest Coverage Ratio (adj. EBITDA* / interest)	23.91	8.85	min. 3x
Equity Ratio (equity / balance sheet total)	42.3%	26.5%	min 20%
ROCE (adj. EBITDA** / fixed assets working capital)	86.8%	19.4%	15.0%
Total net debt ratio (total liabilities - cash / assets)	39.0%	67.1%	-

Share in capital of Unimot S.A.
as at the report publication date



* adjusted for an estimated diesel compulsory reserve valuation, justified movements and one off's; ** Earnings Before Interest, Taxes, Depreciation and Amortization; *** goal for 2023 included the Strategy for 2018-2023