



The largest independent
fuel and energy group in Poland

UNIMOT GROUP
BUILDING A NATIONAL
DEFENCE INDUSTRY
PLATFORM

6 October 2026





A SOLID PLATFORM FOR DEVELOPING THE DEFENCE BUSINESS



90 years of industrial experience,
including for the automotive and
defence industries

- Formal authorisations and defence-sector know-how: **MSWiA licence** (Ministry of the Interior and Administration) to manufacture and trade in products and technologies for military or police use
- Experience in precision components and advanced engineering: production of components for, among others, Rosomak armoured vehicles and Leonardo group military helicopters
- Providing financial backing
- Access to a new production hall



A fast-growing team of experts
open to new technologies

- Unmanned Aerial Vehicles (UAVs)
- Unmanned Ground Vehicles
- Jet engines for UAVs
- Counter-drone systems
- Total headcount: 11 persons
- **6 R&D experts**



Support for business growth
and project commercialisation

- **Providing financial backing**
- Providing operational support
- Leveraging the UNIMOT Group's international relationships and experience





PZL SĘDZISZÓW – AN EXISTING INDUSTRIAL BASE FOR DEVELOPING NEW DEFENCE CAPABILITIES



Currently approx. 130
experienced employees



34
private labels



4 million
filters produced annually



20
export markets

1939

Factory established
in Sędziszów Małopolski

1969

R&D centre for oil and
fuel filters established

1997

Supply quality
certificate awarded by
Fiat Auto Poland

2012

Company privatised by
a Polish investor –
UNIMOT Ekspres

2014

Rebranding

2016

Polish Automotive Group established

1964

Joined the PZL Aviation and Engine
Industry Union

1972

Licence and technology for
pleated filter production
acquired

2012

Admitted as a member of
Aviation Valley

2015

Cooperation launched with Solaris
Bus&Coach and BorgWarner

2018

Acquisition of Böhm Plast-Technik
in the Czech Republic

New projects build on existing production and quality capabilities



DEFENCE EQUIPMENT PRODUCTION AND TRADE LICENCE

**Production of filters for ROSOMAK and JELCZ vehicles and for
PZL Świdnik helicopters of the LEONARDO Group**





BUILDING EXPERTISE. DEVELOPING DOMESTIC CAPABILITIES.



DEFENCE

- Unmanned Aerial Vehicles (UAVs)
- Unmanned Ground Vehicles
- Jet engines for UAVs
- Counter-drone systems



“BERNI_FPV3” DRONE 1 of 4 drones developed jointly with the Military Institute of Armament Technology

Made in Poland



**“BERNI_FPV4” DRONE
Smaller FPV drone version developed jointly with the Military Institute of Armament Technology**

Made in Poland



**“BERNI_ONE”
OBSERVATION AND RECONNAISSANCE DRONE**

Made in Poland



LONG-RANGE DRONE



DRONE FOR TRANSPORT MISSIONS

Projects in progress



IN-HOUSE CAPABILITIES AND EXPERTS' EXPERIENCE AS A COMPETITIVE ADVANTAGE



DEFENCE

- Unmanned Aerial Vehicles (UAVs)
- **Unmanned Ground Vehicles**
- Jet engines for UAVs
- Counter-drone systems



KUNA

The first project focused on a vehicle for firefighting applications

Developed in cooperation with the Military Institute of Armoured and Automotive Technology

Made in Poland



TECHNOLOGY PARTNERSHIPS ACCELERATE CAPABILITY DEVELOPMENT



- Unmanned Aerial Vehicles (UAVs)
- Unmanned Ground Vehicles
- **Jet engines for UAVs**
- Counter-drone systems

Building the capability for serial production of turbojet engines. A critical component for long-range unmanned systems

Cooperation established with the world-renowned design bureau JSC Ivchenko-Progress (Ukraine), which has been designing and manufacturing aircraft engines for over 80 years => agreement signed for the development and implementation of the first engine, the AI-04G

JSC Ivchenko-Progress engines power 66 types of aircraft operated in more than 100 countries

Project in progress



AI-04G engine

- technology / know-how transfer
- preparing production in Poland
- developing engineering skills
- ultimately, serial production
- potential use in UAVs and other systems



WE COLLABORATE TO ACCELERATE THE SEGMENT'S DEVELOPMENT



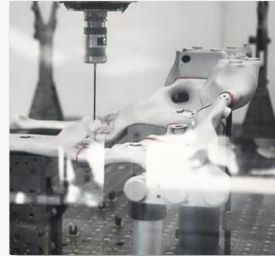
DEFENCE

3D MANUFACTURING TECHNOLOGY
DAPS - Divergent Technologies, Inc.

DIVERGENT



DAPS technology systemically integrates the processes required for manufacturing projects – from design, through production process preparation, to production



- Uses, among other things, metal 3D printing and robotic assembly
- Using DAPS shortens new product development time, significantly lighter structures and prepares the process for scaling up production
- Divergent Technologies currently operates two production facilities in California

**Agreements signed between
Divergent Technologies, Inc.,
UNIMOT and PZL Defence S.A.**

**Analysis of the feasibility of
establishing Europe's first
advanced manufacturing facility in
Poland using the DAPS system**



DEFENCE SECTOR STRUCTURE

Ultimately, the segment is intended to combine manufacturing, technology development and further market consolidation



1. Planned name change: PZL DEFENCE Holding
2. Building value through M&A

69% stake in a Czech company – a thriving automotive-sector factory



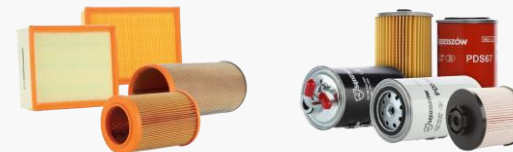
Obtaining a defence licence, growing production in Czechia and the EU

100% of PZL DEFENCE SA



R&D: military needs, civilian production, dual use

Trade in other filters (industrial, agricultural and automotive)
PZL Sędziszów trademark





PZL Sędziszów Group: estimated revenue and EBITDA

**PZL SĘDZISZÓW
GROUP**



SĘDZISZÓW



DEFENCE



**BÖHM
PLAST-TECHNIK**

PLN million

2026

2027

2028

Revenue

71

100

200

EBITDA

11

25

40





PZL SĘDZISZÓW

NEXT STAGE OF GROWTH AND OPENING UP TO THE CAPITAL MARKET

From building capabilities → through commercialisation → to WSE listing



- Asset integration
- **Development of R&D projects**
- **First revenues**
- Development of technology partnerships
- Preparation of further projects

2026

- **Share issue and NewConnect debut (IFRS adoption is required for a WSE debut)**
- Production development
- Winning orders
- Increasing production capacity

Mid-2027

- **Move from NewConnect to the WSE Main Market**
- **Cooperation with foreign partners and a potential dual listing on European stock exchanges**
- Further projects
- Potential M&A
- Scaling up production

2027 / 2028

