Current Report No. 5/2025
Date: 04.04.2025

Subject: Conclusion of two credit limit agreements by the Issuer's subsidiaries

The Management Board of UNIMOT S.A., with its registered office in Zawadzkie (the 'Issuer'), hereby announces that it has been informed today that on 3 April 2025, the Issuer's subsidiaries entered into two credit limit agreements for a total maximum amount of PLN 200 million.

The first framework agreement for a revolving credit facility was concluded with mBank S.A. by Unimot Terminale sp. z o.o. and Unimot Bitumen sp. z o.o. for a total limit for both entities of up to PLN 50 million for operational purposes ('Credit Agreement 1').

Credit Agreement 1 provides for the possibility of utilising the limit (valid until 15 April 2026) in the form of a working capital loan in PLN and in the form of a guarantee in PLN, EUR, or USD (the maximum term of the guarantee is 15 July 2027).

The second multi-purpose credit limit agreement was concluded with PKO BP S.A. by Unimot Terminale sp. z o.o., Unimot Bitumen sp. z o.o., and RCEkoenergia sp. z o.o. for a total limit for all entities of up to PLN 150 million for operational purposes ('Credit Agreement 2').

Credit Agreement 2 provides for the possibility of using the limit in the form of: an overdraft facility, a revolving working capital loan (credit limits are valid until 30 June 2026), and bank guarantees, which may be issued in PLN, EUR, or USD (the maximum guarantee term is 30 September 2027).

Both credits bear interest at a variable rate and are secured in accordance with market standards. They may be used for the operational needs of the entire Issuer's Capital Group.

The Issuer announced the steps taken to secure credit financing in ESPI report No. 4/2025 of 18 March 2025.

The Issuer deemed the above information confidential due to the value of the new credit commitments incurred and the balance sheet and financial impact of these credits on the Issuer's Capital Group, as well as due to the financial security of the operational and working capital needs of the Group's significant subsidiaries.

Legal basis:
Article 17(1) of Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (MAR)

Persons representing the Company:
Filip Kuropatwa, Vice-President of the Management Board