Current Report No. 4/2025
Date: 18.03.2025

Subject: Early repayment of credit liabilities

The Management Board of UNIMOT S.A., with its registered office in Zawadzkie (the "Issuer"), hereby announces the early repayment of loan liabilities incurred by Unimot Terminale sp. z o.o., a subsidiary of the Issuer, which is the legal successor of Unimot Investments sp. z o.o. (the "Subsidiary").

The credit liabilities covered by the repayment were incurred on 12 January 2022 for a period of 6 years for a total amount of PLN 360 million and were intended to finance the purchase of shares in Lotos Terminale S.A. ("Lotos Terminale"), as announced by the Issuer in Current Report No. 2/2022 of 12 January 2022 (the "Credit Liabilities").

The early full repayment of the Loan Liabilities will take place on 21 March 2025 and will amount to PLN 221.78 million, including principal, interest, and bank charges.

The decision to repay the loan liabilities early results from a planned change in the financing structure and is aimed at improving the financing efficiency of the Issuer's Group.

Simultaneously, the Issuer announces that it has taken parallel steps to secure credit financing for the operational needs of the entire Issuer Group.

Early repayment of loan liabilities, as well as the future incurring of new loan liabilities by individual companies of the Issuer's Group, will not affect the dividend policy declared by the Issuer.

The Issuer considered the above information to be confidential due to the value of the repaid liabilities and the balance sheet and financial effects of the repayment of loans taken out by the Issuer's Capital Group.

Legal basis:
Article 17(1) of Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (MAR)

Persons representing the Company:
Adam Sikorski, President of the Management Board