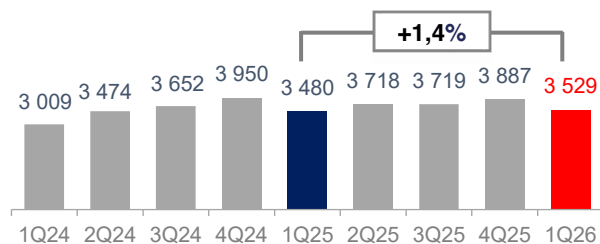


Key events:

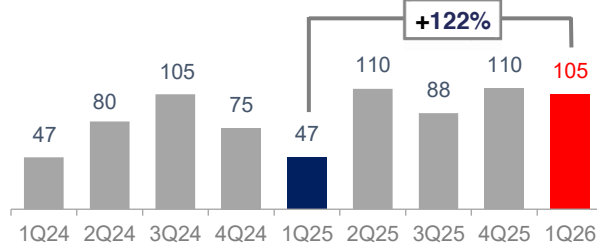
- **Strengthening strategic advisory**– active role of the Strategic Advisory Board in response to market and geopolitical changes
- **Building shareholder base among business partners** – continuation of the “Common Course with UNIMOT” programme for AVIA franchisees
- **Retail expansion and new commercial formats**– development of AVIA Truck, convenience partnerships and presence at motorway service areas
- **New areas: defence sector**– development of UAV projects in cooperation with industrial partners and research institutions
- **Decarbonisation and modern logistics**– development of SAF and HVO100 sales and strengthening of transport competencies
- **Record efficiency of the bitumen segment**– diversification of sales and development of exports including Ukraine
- **RES development and entry into energy exchanges** – development of PV projects and activity on European energy exchanges
- **Strong financial position** – optimisation of debt and securing development financing

Adam Sikorski, President of the Management Board of UNIMOT S.A.

Sales revenue [PLN million]

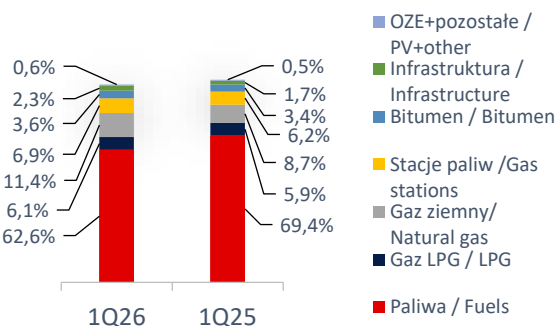


EBITDA (S) [PLN million]



	UNIMOT Group			Q1 2026 – main business segments								
[PLN thousand]	Q1 2026	Q1 2025	change	Liquid fuels	LPG	Natural gas	Electricity	PV/RES	Petrol stations	Bitumen	Infra-structure	Solid fuels
Sales revenue	3 528 982	3 480 265	1,4%	2 208 630	214 770	402 300	169 436	17 709	245 175	127 744	80 907	59 036
Operating profit/(loss)	252 935	5 060	4898,7%	214 119	1 759	17 431	2 604	-1 073	500	4 476	12 087	5 326
Operating profit margin	7,2%	0,1%	-7,2 pp.	9,7%	0,8%	4,3%	1,5%	n/a	0,2%	3,5%	14,9%	9,0%
EBITDA	299 246	41 795	616,0%	218 721	5 072	17 942	2 630	-839	6 746	15 941	30 814	5 480
EBITDA margin	8,5%	1,2%	-7,3 pp.	9,9%	2,4%	4,5%	1,6%	n/a	2,8%	12,5%	38,1%	9,3%
Adjusted EBITDA	104 857	47 268	121,8%	43 442	2 223	17 884	2 630	-839	6 582	-818	37 131	5 431
Adjusted EBITDA margin	3,0%	1,4%	-1,6 pp.	2,0%	1,0%	4,4%	1,6%	n/a	2,7%	n/a	45,9%	9,2%
Net profit/(loss)	182 901	-10 062	n/a	159 462	1 178	13 902	1 992	-2 366	-1 875	3 821	5 697	5 463
Net profit margin	5,2%	n/a	n/a	7,2%	0,5%	3,5%	1,2%	n/a	n/a	3,0%	7,0%	9,3%

Sales revenue structure



Share in capital of UNIMOT S.A.

